

Notice of Submission of Revised Securities Reports and Revisions to Releases of Financial Results

Meitec Corporation

Due to errors in part of the Securities Report for the fiscal year ended March 31, 2011, Meitec Corporation (the Company) had submitted following revised reports to the Kanto Local Finance Bureau, and also announced revisions to the following releases.

1. Revised Reports Submitted as of Today

Revised Report on Securities Report for the fiscal year ended March 31, 2011

Revised Report on Securities Report for the first quarter of the fiscal year ending March 31, 2012

2. Revised Releases

Financial Highlights for the Fiscal Year ended March 31, 2011

* Please see "Notice of Revision to Financial Highlights for the Fiscal Year ended March 31, 2011"

Results for the First Quarter ended June 30, 2012

* Please see "Notice of Revision to Financial Highlights for the 1st Quarter of the Fiscal Year ending March 31, 2012"

3. Reason for the Revisions

As the Company was estimating amount of bonuses for the 2nd quarter and welfare expenses for employee, difference between actual and posted at the end of fiscal year ended March 31, 2011 were found. The Company judged the difference should be posted in the fiscal year ended March 31, 2011, with that the Company had re-calculated its result of the fiscal year ended March 31, 2011. Also the deferred tax assets was re-calculated according to the differences and posted.

4. Effects on the Performances of the Previous Fiscal Year

Effects from these revisions to the Company's previous consolidated and non-consolidated performances are noted in the next page.

1 . STATEMENTS OF INCOME AND COMPREHENSIVE INCOME (for Fiscal Year Ended March 31, 2011)

(Millions of Yen)	Consolidated		
	Before Revision (A)	Effects (B)	After Revision (C) = (A) + (B)
Net Sales	61,790		61,790
Cost of Sales (-)	48,462	+ 369	48,832
Selling, General and Administrative Expenses (-)	10,294	+ 42	10,337
Operating Income/Losses	3,032	(412)	2,620
Non-Operating Income	1,967		1,967
Ordinary Income/Losses	5,000	(412)	4,588
Extraordinary Income	144		144
Income Before Income Taxes and Minority Interests	5,144	(412)	4,732
Income Taxes (-)	1,763		1,763
Corporate Tax Adjustment (-)	(589)	(164)	(754)
Minority Interests (-)	32		32
Net Income/Losses	3,937	(247)	3,690

2 . BALANCE SHEETS (for Fiscal Year Ended March 31, 2011)

(Millions of Yen)	Consolidated		
	Before Revision (A)	Effects (B)	After Revision (C) = (A) + (B)
Total Current Assets	37,496	+ 164	37,661
Deferred tax assets	1,871	+ 164	2,036
Total Fixed Assets	18,053		18,053
Total Assets	55,549	+ 164	55,714
Total Current Liabilities	9,603	+ 412	10,016
Accrued Expenses	5,545	+ 412	5,957
Total Long-term Liabilities	8,603		8,603
Total Liabilities	18,207	+ 412	18,619
Total Equity	37,342	(247)	37,094
Retained Earnings	12,653	(247)	12,405

3 . BALANCE SHEETS (for the 1st Quarter ended June 30, 2011)

(Millions of Yen)	Consolidated		
	Before Revision (A)	Effects (B)	After Revision (C) = (A) + (B)
Total Current Assets	34,793	+ 164	34,958
Deferred tax assets	1,871	+ 164	2,036
Total Fixed Assets	17,798		17,798
Total Assets	52,591	+ 164	52,756
Total Current Liabilities	6,918	+ 412	7,330
Accrued Expenses	2,010	+ 412	2,423
Total Long-term Liabilities	8,761		8,761
Total Liabilities	15,679	+ 412	16,091
Total Equity	36,912	(247)	36,665
Retained Earnings	12,245	(247)	11,997