

Notice Regarding the Difference between First Half Forecast and Actual Results

Meitec Corporation

Meitec Corporation announced difference between the forecast for the first half of the fiscal year which was announced on September 15, 2009 to the actual results for the same period announced today.

Difference between the Forecast and Actual

1-1. Consolidated Performances for the First Half (April 1 to September 30, 2009) of the Fiscal Year Ending March 31, 2010

(Millions of yen)	Net Sales	Operating Income	Ordinary Income	Net Profit	Net Profit per share (yen)
Previous Forecast (A)	26,000	(3,700)	(1,250)	(1,300)	(39.22)
Actual (B)	26,203	(3,248)	(850)	(1,214)	(36.65)
Difference (B-A)	+203	+452	+400	+86	+2.57
Change (%)	+0.8%	—	—	—	—
First half of previous fiscal year FY2009	41,396	5,375	5,395	3,039	88.91

1-2. Non-consolidated Performances for the First Half (April 1 to September 30, 2009) of the Fiscal Year Ending March 31, 2010

(Millions of yen)	Net Sales	Operating Income	Ordinary Income	Net Profit	Net Profit per share (yen)
Previous Forecast (A)	19,800	(2,250)	(200)	(250)	(7.54)
Actual (B)	20,097	(1,931)	109	31	0.95
Difference (B-A)	+297	+319	+309	+281	+8.49
Change (%)	+1.5%	—	—	—	—
First half of previous fiscal year FY2009	31,163	4,985	5,471	3,402	99.53

2. Reason for the Difference

Because of high work demand at specific customer, some of our engineers worked through out the Silver Week Holiday. This resulted in the revenue to exceed our forecast.

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