

(Note)This document has been translated from the Japanese original for reference purposes only.
In the event of any discrepancy between this translation and the Japanese original, the original shall prevail.

MEITEC
Group Holdings

May 12, 2026

Company name: MEITEC Group Holdings Inc.
Name of representative: Masato UEMURA
CEO, Representative Director and President
(Securities code: 9744; TSE Prime Market)

Notice Regarding the Formulation of the Medium-Term Plan

Our group has formulated a medium-term plan covering the period from fiscal year 2026 to 2028, which we would like to announce as follows.

Targets for fiscal year 2028

Net Sales	Operating Profit	Profit	ROE
160 billion	23 billion	17 billion	Exceeding 30%

Furthermore, we plan to maintain Basic Policy Regarding Profit Distribution.

For further details, please refer to the presentation materials " Results for the Fiscal Year Ended March 31, 2026" released today.

Location of materials posted on our website

<https://www.meitecgroup-holdings.com/en/ir/library/presentation.html>

The presentation has been posted in the Presentation - FY2026 - 4Q.

End

Inquiries: IR Contact E-mail : ir@meitecgroup-holdings.com

Disclaimer regarding the description of the medium-term plan

1. The quantitative goals in this document, which disclose the medium-term management plan, differ from the performance forecasts.
The serious global situation in the Middle East and other regions, and concerns about their prolonged nature, are not reflected in the new medium-term plan.
2. The quantitative goals and other information in this document merely show medium- to long-term strategies based on the strong will of the management team. The company is not obligated to update such information.
3. Please see the disclosures in the Consolidated Financial Results for the official earnings forecast, based on the rules of Stock Exchange, Inc.