(Note)This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translation and the Japanese original, the original shall prevail.



May 8, 2025

Company name: MEITEC Group Holdings Inc. Name of representative: Masato UEMURA CEO, Representative Director and President (Securities code: 9744; TSE Prime Market) Inquiries: IR Contact E-mail: ir@meitecgroup-holdings.com

Notice Regarding Differences in Non-Consolidated Financial Results from Actual Results for the Previous Fiscal Year

Meitec Group Holdings Inc. (the Company) does not disclose the non-consolidated forecasts. However, this notice is to announce that differences have arisen between the non-consolidated financial results of the fiscal year ended March 31, 2025 and the previous fiscal year's actual results.

1. Differences between the non-consolidated financial results of the fiscal year ended March 31, 2025 and actual results of the previous fiscal year

(Fractions of one million yen are rounded down)	Sales and Operating Revenue	Operating Income	Ordinary Income	Net Income
Actual results for the previous fiscal year (A) (FY ended March 31, 2024)	46,267	9,064	10,647	8,415
Actual results for the current fiscal year (B) (FY ended March 31, 2025)	7,679	6,976	7,646	7,010
Change (B-A)	(38,587)	(2,087)	(3,000)	(1,405)
Change (%)	(83.4)	(23.0)	(28.2)	(16.7)

2. Reasons for the Differences

The Company transitioned into a pure holding company by executing an absorption-type company split on October 1, 2023, with the Company as the splitting company and a wholly-owned subsidiary as the successor company. Accordingly, actual results for the previous fiscal year are recorded as those of an operating holding company for the first half and as those of a pure holding company for the second half. Actual results for the current fiscal year are recorded as those of a pure holding company for the fiscal year, leading to differences